

TraWell Co

PRESS RELEASE

EXERCISE OF THE “TRAWELL CO 2021-2024 WARRANT”

Gallarate, 2024 –TraWell Co S.p.A. Borsa Italiana, Ticker: TWL, OTCQX New York, Ticker: TRWAF, a global leader in protection services, luggage storage, and travel-related products and services ("Trawell" or the "Company"), announces that during December 2023, a total of 960 "Trawell Co 2021-2024 Warrants" (ISIN IT0005446726) (hereinafter "Trawell Warrants") were exercised and, consequently, 960 new ordinary Trawell shares ISIN IT0005378325 (the "Compendium Shares") were subscribed (at the ratio of 1 new share for each warrant exercised) at a price of EUR 8.00 per Compendium Share subscribed, for a total amount of EUR 7,680.00. The Compendium Shares, admitted to trading on the Euronext Growth Milan market, are of no par value, fully benefitting and have the same characteristics as the ordinary shares of Trawell Co S.p.A. in circulation on the date of issuance. Therefore, there remain in circulation 3,682,009 Trawell Warrants that may be exercised continuously until December 16, 2024, as per the "Trawell Co 2021-2024 Warrant Regulations" ("Warrant Regulations"). Consequently, the new share capital of Trawell Co S.p.A. will be EUR 16,262,459.86, composed of 2,517,741 ordinary shares with no par value. The certification of the change in share capital will be filed with the competent register on January 2, 2024.

For more information, please refer to the Warrant Regulations available in the Investor section of the website www.trawellco.com

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About TraWell Co.

TraWell Co. is the global leader in protection services, luggage storage, and travel-related products and services (including the Lost Luggage Concierge service provided by Sostravel.com). Listed on Euronext Growth Milan (BIT:TWL) and OTCQX New York (TRWAF), the company operates 127 stores in 42 airports across 13 countries, with over 200 employees and 4 million customers served worldwide. TraWell Co. offers unique exposure to commercial activities and traveler services. With 25 years of experience, TraWell benefits from the growth of the air travel sector and the expenditure on wellness and safety services.

For more information:

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Società soggetta a direzione e
coordinamento di RG Holding S.r.l.

Proudly listed on
Ticker: TWL MI

