



PRESS RELEASE

Safe Bag: lodging of the illustrative Report, fairness opinion on the price of the capital increase and report drafted by the expert in compliance with art. 2343 of the Italian Civil Code.

Milan, 12 June 2018. Safe Bag S.p.A – one of the world leaders in luggage protection and tracing services for airport passengers – informs that according to the terms of law established by art. 2441 of the Italian Civil Code, today it lodged at the headquarters of the Company the following documentation relating to the Extraordinary Shareholders Meeting convened on 27 June 2018 in first call and 28 June 2018 in second call to deliberate on the capital increase in kind with exclusion of the right of option instrumental for completing the transaction involving the acquisition of the majority of the capital of the two main companies of the PackandFly Group (as mentioned in the notice which appeared on the Sole 24 Ore on 11 June 2018 and available on the issuer's website in the Investor Relations – Info. per azionisti section):

- Report of the Board of Directors illustrating the proposal to increase share capital through contribution in kind and with exclusion of the option right pursuant to art. 2441, paragraph 6, of the Italian Civil Code;
- Opinion of the Board of Auditors on the fairness of the issue price of the shares deriving from the capital increase;
- Report of the Independent Expert (Deloitte Financial Advisory S.r.l.) drafted pursuant to art. 2343-ter of the Italian Civil Code.

The documentation mentioned above is available on the Issuer's site in the section Investor Relations – Financial Report and information for shareholders.

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Safe Bag, Safe Bag, founded in 1997 by Rudolph Gentile and guided by him together with the CEO Alessandro Notari, is the leader in the luggage protection and tracing service for airport passengers, through an integrated portfolio of solutions for passenger safety and comfort: luggage wrapping; traceability, reimbursement in the event of loss or damage to luggage, travel products and accessories.

The company has been listed on the Italian Stock Exchange Borsa Italiana –AIM segment – since September 2013.

Safe Bag, with headquarters in Gallarate (VA), has around 400 collaborators at global level, with around 2 million customers, and is present in the airports of Italy, France, Portugal, Switzerland, USA, Canada and Poland with around 100 points of sale.

The Group closed 2017 with a turnover of around 30.5 million euro. www.safe-bag.com/it/

For further information:

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